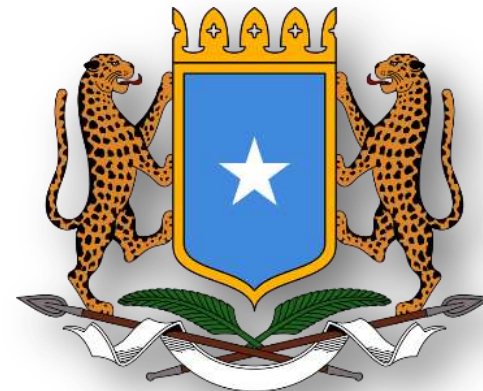




WARM GREETINGS
FROM THE PEOPLE
&
GOVERNMENT OF
SOMALIA



THANK OUR HOSTS
THE PEOPLE
&
GOVERNMENT OF
Italy

COUNTRY OVERVIEW

GEOGRAPHY

PEOPLE

ECONOMY



GEOGRAPHY

- Gateway to Africa; Indian Ocean & Red Sea
- 637,000 Sq km (**Italy 301,338 Sq km**)
- Longest Coastline in Africa & Wondrous Equatorial Forest

PEOPLE

- 11 Million in-country Population
- 2 Million Global Citizens
- Diaspora: \$2 Billion USD Remittance
- +70% Under 35 = Innovation

GROWING ECONOMY

- 6.6% DGP growth 2014 - IMF
- Agriculture, Fishery, Livestock, Natural Resources, Construction, & ICT/Telecom

NEW SOMALIA

Introducing New Somalia

An Enabling Environment, Where Growth can be realized, and Investment Meets Opportunity.

- ✓ *POLITICALLY STABLE AND ORGANIZED*
- ✓ *ADMINISTRATIVELY MANAGED UNDER AUTHORITY OF RULE OF LAW*
- ✓ *FOCUSED GROWTH AND INNOVATION AND ON LARGE YOUTH POPULATION*
- ✓ *GIVING ASSURANCES TO INVESTORS*



POLITICAL STABILITY

- Turning the corner - 2016 Way Forward
- Government Institutions coming online
- State Governments being integrated
- Destabilizing elements minimized

PARTNERSHIP OPPORTUNITIES

- **TRADE:** Regional Hub for Logistics & Communications.
- **BUILD:** 22,000 Miles of Roads, 5 International Port access points & 3 Fibre Optic Stations
- **INVEST:** Agriculture, Fishery, Livestock, Natural Resources, Financial Sector, Housing, Infrastructure, & ICT/Telecom Sector

ICT / TELECOM SECTOR

STRENGTH OF SECTOR

**GOVERNMENT
PROGRESS**

**INVESTMENT
OPPORTUNITIES**



NATIONAL ICT PLAN

**COMMUNICATION'S
GATEWAY**

VISION | BUILD

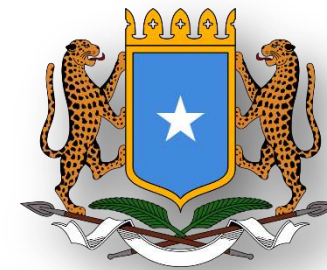
BROADBAND NETWORK

ICT SECTOR

STRENGTH OF SECTOR

GOVERNMENT PROGRESS

INVESTMENT OPPORTUNITIES



STRENGTH OF SECTOR

- Somalia ICT/Telecom sector unrivaled regional growth past 20 years.
- Lowest mobile call rates in the region
- 11 Operators & 4 Million lines
- **Private Sector** – Currently introducing 4G Services
- **Private Sector** – Building Terrestrial Fibre Optic & GSMA Networks.
- 1 Current operational & 3 planned Submarine Cable Landing Stations.
- Growth Potential; **130 Million** Regional Customers

ICT SECTOR

STRENGTH OF SECTOR

**GOVERNMENT
PROGRESS**

**INVESTMENT
OPPORTUNITIES**



Government Progress

- Telecommunications Act
 - National Telecommunications Regulatory Agency
- National Data Center - Expected to break ground in 2016
- Development of National ICT Plan
- Building Government Broadband Network as part of World Bank Project

ICT SECTOR

STRENGTH OF SECTOR

**GOVERNMENT
PROGRESS**

**INVESTMENT
OPPORTUNITIES**



WORLD BANK ICT PROJECT (ongoing project)

- Build Local Secure Government Fiber Optic Network
- Connectivity to 14 Universities across the all regions of Country
- Install Modern Teleconference Rooms for all Federal Ministries & Regional Governments
- Internet Connectivity for all Regional Governments

ICT SECTOR

STRENGTH OF SECTOR

**GOVERNMENT
PROGRESS**

**INVESTMENT
OPPORTUNITIES**



NATIONAL ICT PLAN:

Complete Nation-wide Communications Backbone

Commercial Telecommunications Networks – Open Access backbone and last mile services.

Private Sector And Industry – Broadband connectivity and Virtual Private Networks.

Public Sector / Government Connectivity – Broadband Connectivity and Virtual Private network

Public Sector / National Security Network – Secure government communications network

Public Sector / Non-government -Broadband Connectivity and Virtual Private network services

ICT SECTOR

STRENGTH OF SECTOR

**GOVERNMENT
PROGRESS**

**INVESTMENT
OPPORTUNITIES**



NATIONAL ICT PLAN:

Complete Nation-wide Communications Backbone

RESULT: Create Seamless on-demand and countrywide communications network to independent, private and public sector entities at competitive rates.

COOPERATION FORMULA: Public Private Partnership ensuring investor capital inline with National ICT Plan the benefits from government support.

INVESTMENT READY OPPORTUNITIES:

- 4G & 5G Services with Private Sector
- **3 NEW Fibre Optic Landing Stations** to fill regional demand of 130 Million Customers.
- Government Broadband Network creating full penetration to population
- GSM Network partnering with Private Sector

ICT / TELECOM SECTOR

STRENGTH OF SECTOR

**GOVERNMENT
PROGRESS**

**INVESTMENT
OPPORTUNITIES**



MOLTE GRAZIE