

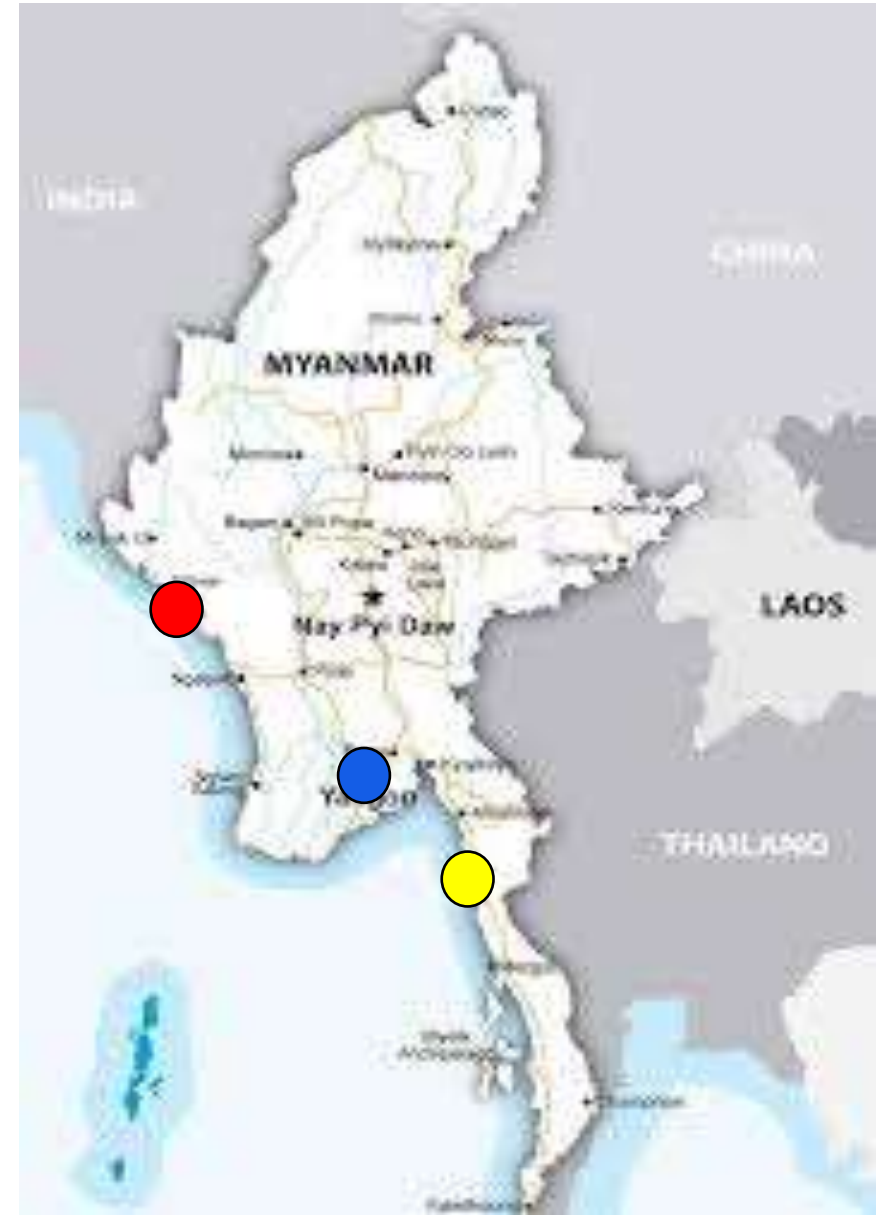


Special Economic Zone & Financial Infrastructure

2nd February 2017

Special Economic Zones in Myanmar

- Governed by the Myanmar Special Economic Zone Law
 - SEZ Law Vs Myanmar Investment Law
 - Myanmar Investment Commission Vs SEZ Management Committees
- Thilawa SEZ as a quick-win development project compared to Dawei and Kyaukphyu SEZs

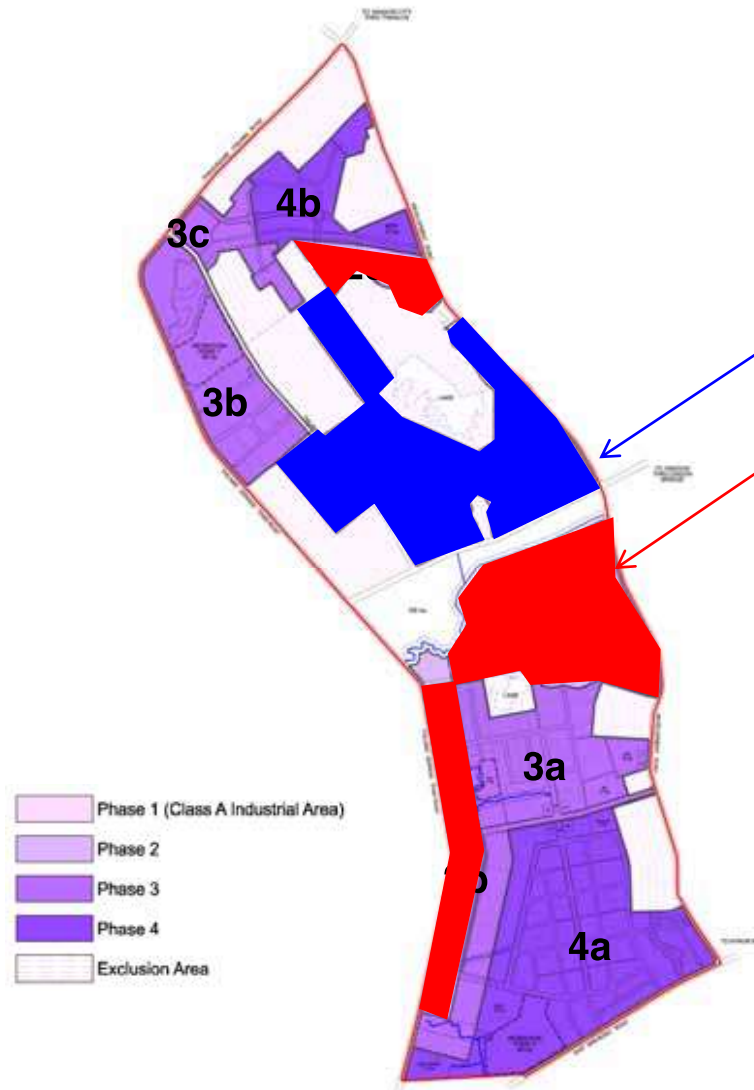


What's different from other IZ/IEs?

- Testing ground for policy changes for liberalization
 - International experts are here to advise on changes in policies/procedures to be in line with international practices
- Free Zones in the SEZs are legally defined as out of the country
- Level playing field for all investors

Phasing

- ◆ Starting from Class A, development gradually spreads toward both North and South



Phase 1	393ha	"Class A"	393ha
		2a	"Zone B" 266ha
Phase 2	444ha	2b	Logistics 122ha
		2c	Residential 56ha
		3a	Industrial/Logistics 312ha
Phase 3	563ha	3b	Industrial 186ha
		3c	Residential 65ha
		4a	Industrial 437ha
Phase 4	558ha	4b	Residential 121ha

* Phasing plans are subject to change due to, including but not limited to, resettlement planning

* Phasing plan for Mixed Use Area in the centre is subject to, including but not limited to, external transportation infrastructure planning

Free Zone & Promotion Zone

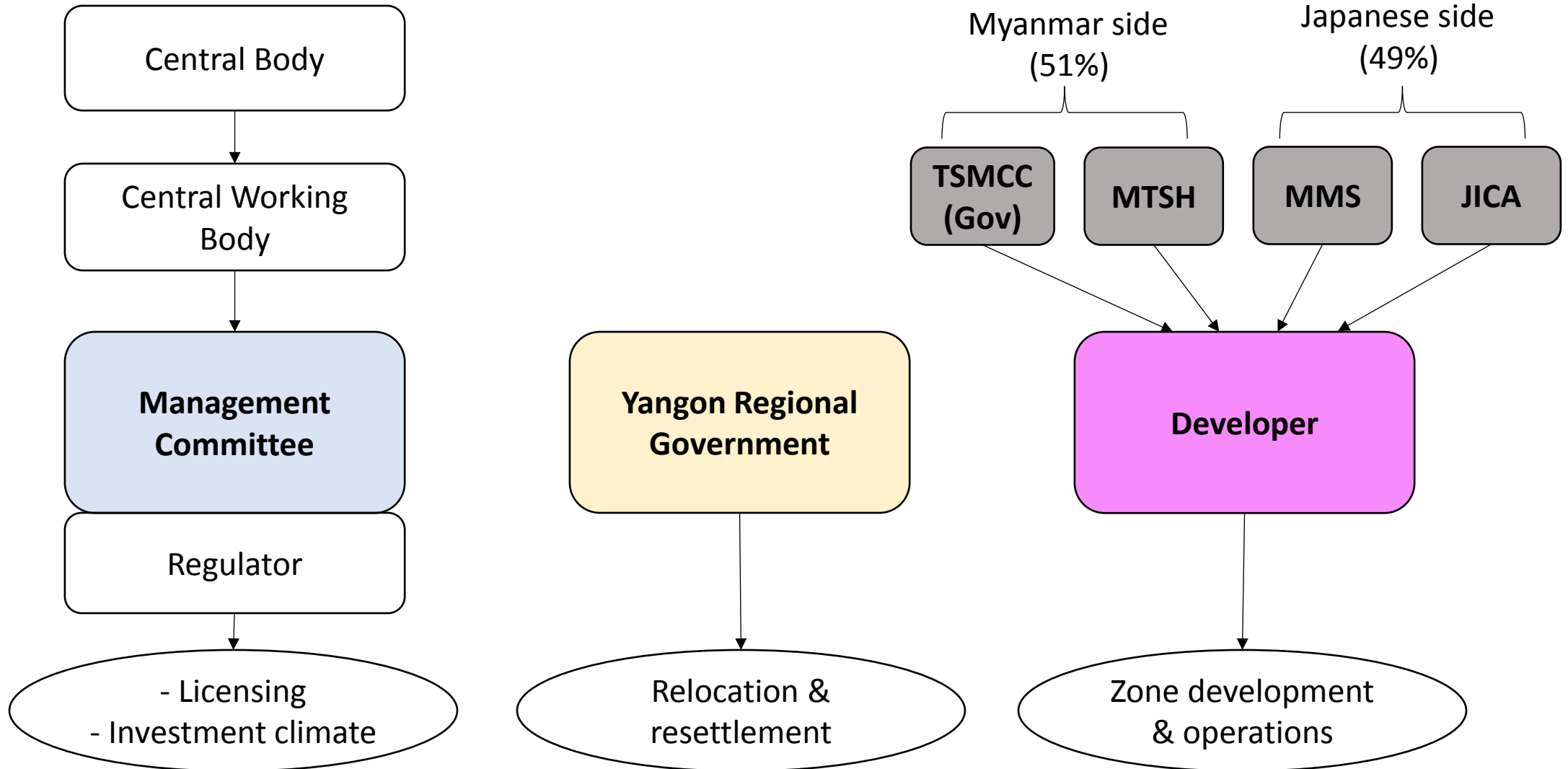
Free Zone Industry

- Export-oriented manufacturing (75% export requirement)
- Tier-1 (80% sale to FZ & Minimum capital)
- Tier-2 (Minimum capital)
- Export related services
- International exhibition centers

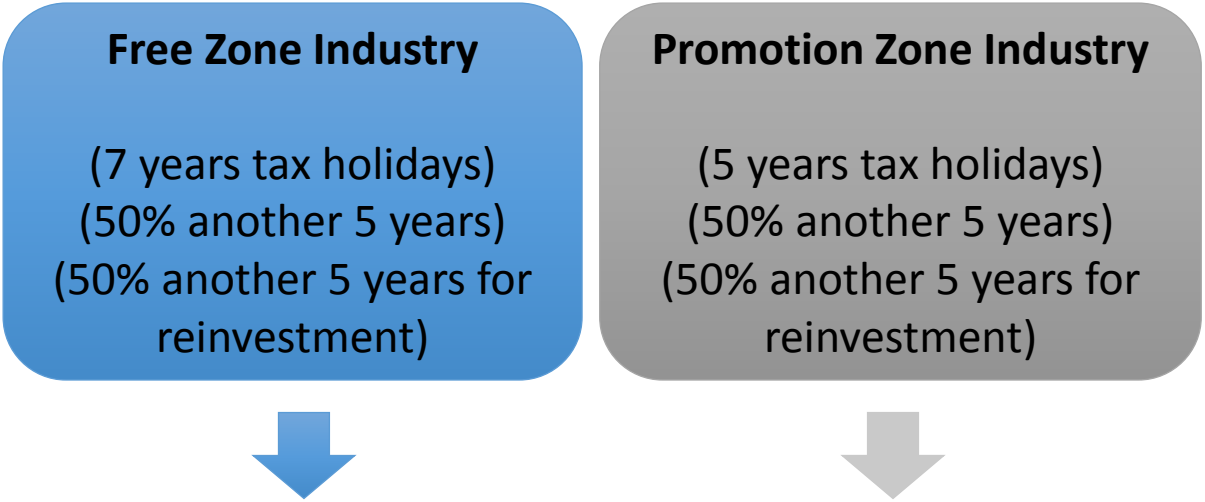
Promotion Zone Industry

- Domestic market-oriented manufacturing
- Residential & commercial area
- Banks & insurance
- Supermarkets
- Recreation centers
- International schools
- International hospitals

Three main bodies in Thilawa SEZ

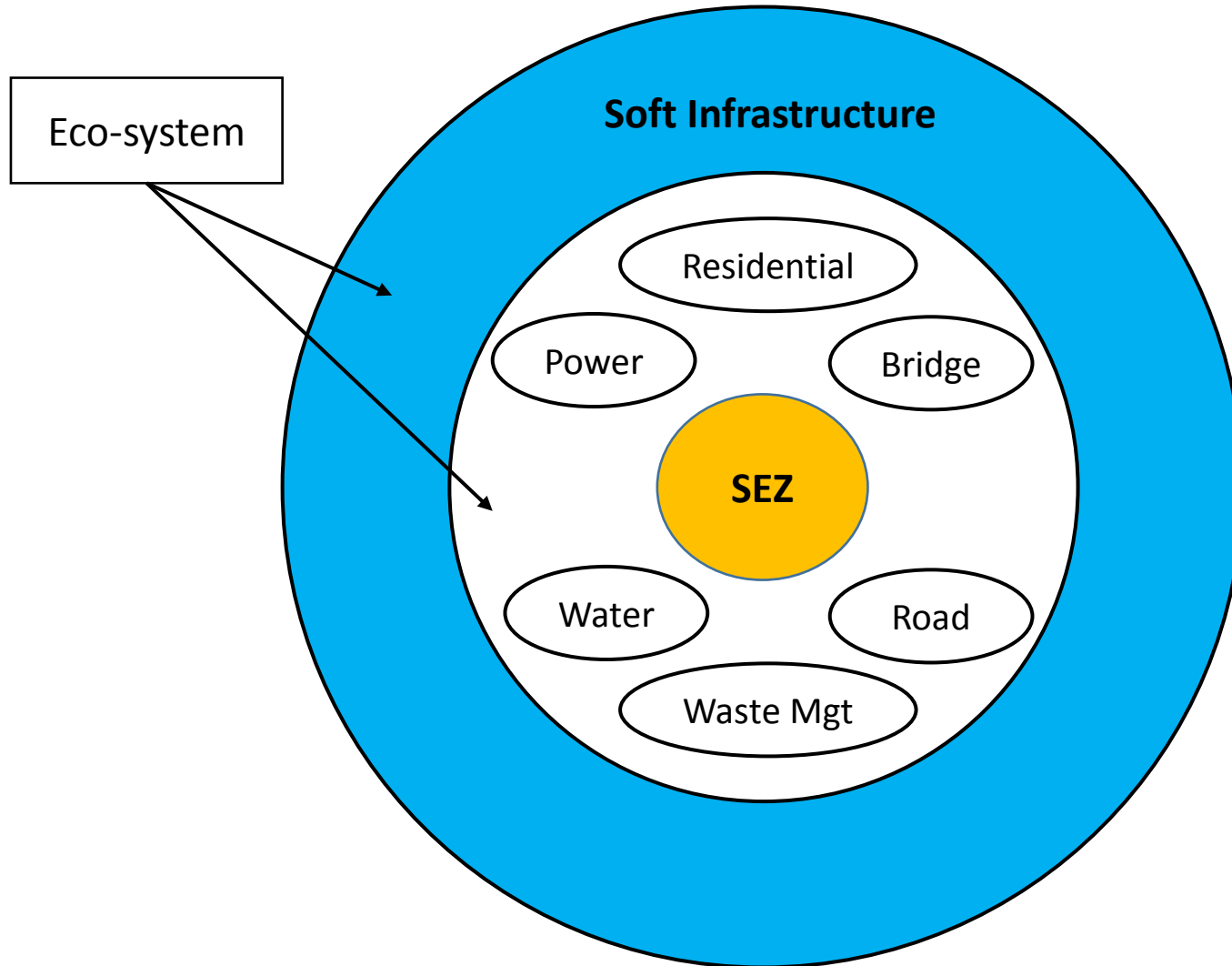


Fiscal incentives



	Free Zone	Promotion Zone
Duties and tax on imports of Construction materials	Exempted	Exempted for initial 5 years (50% another 5 years)
Duties and tax on imports of Machinery for production	Exempted	Exempted for initial 5 years (50% another 5 years)
Duties and tax on imports of Raw materials and parts	Exempted	Levied
Duties and tax on imports of Consumables	Exempted	Levied

SEZs and Eco-system




Improving Soft-infrastructures

1. Standard Operating Procedures

myanmarthilawa.gov.mm

Official Website



HOME ABOUT US WHY THILAWA HOW TO APPLY **ONE STOP SERVICE** LAWS AND REGULATIONS SOCIAL PERFORMANCE

CHAIRMAN'S MESSAGE

Dear Investors or Locators, Myanmar, being a developing country in transition, is still faced with obstacles in many areas like

Welcome to TSEZMC

Thilawa Special Economic Zone

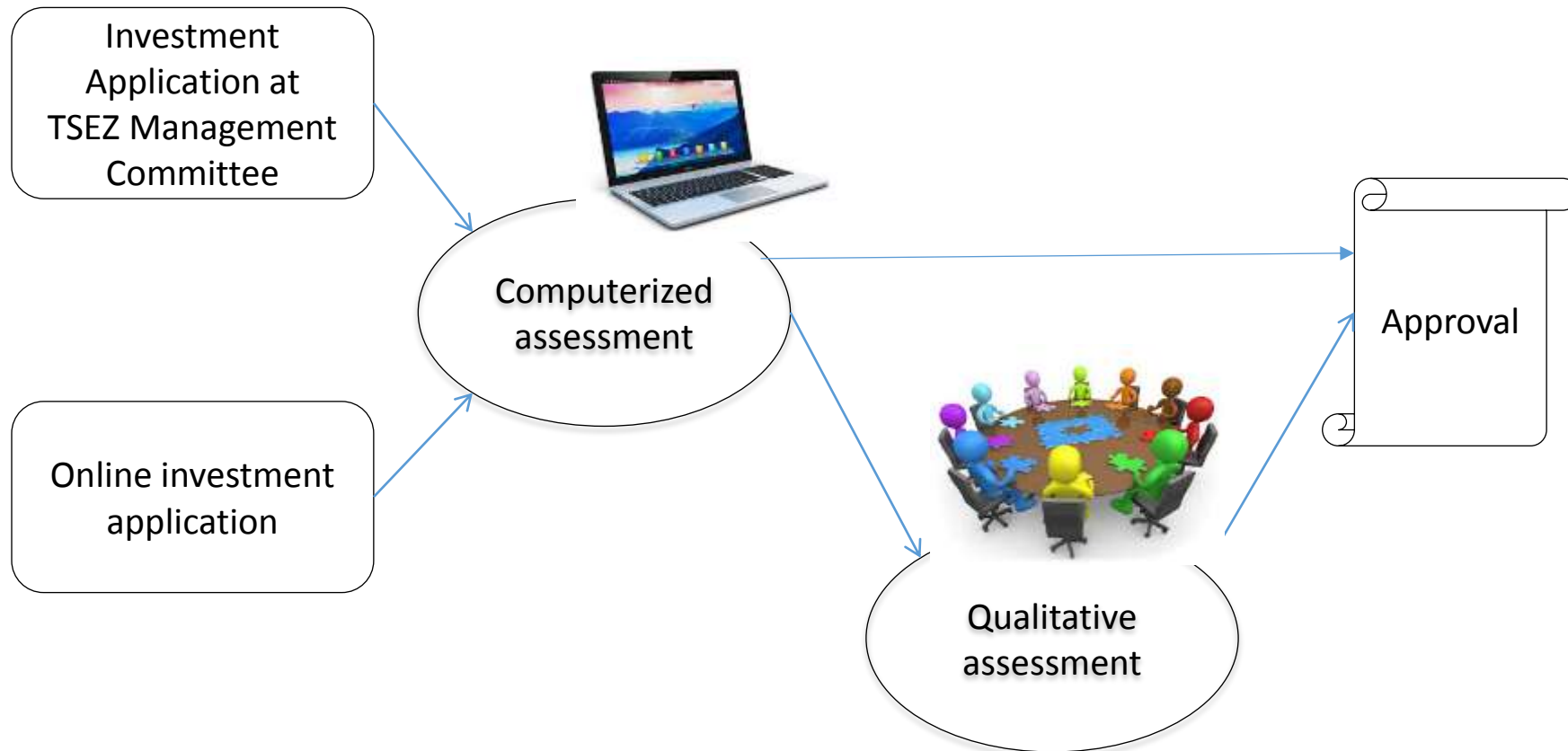
- One Stop Service Center (OSSC)
- OSSC Members
- Company Registration
- Building Construction and Fire Safety
- Environmental Protection (ECP, IEE and EIA)
- Tax Registration
- Employment Registration
- VISA and Immigration
- Forwarding the Goods (Customs)
- Factory Operation
- Central Bank Procedure

ated on the Economic Zone become fully 2015. Inside

Thilawa SEZ, (where) both (the) hard and soft

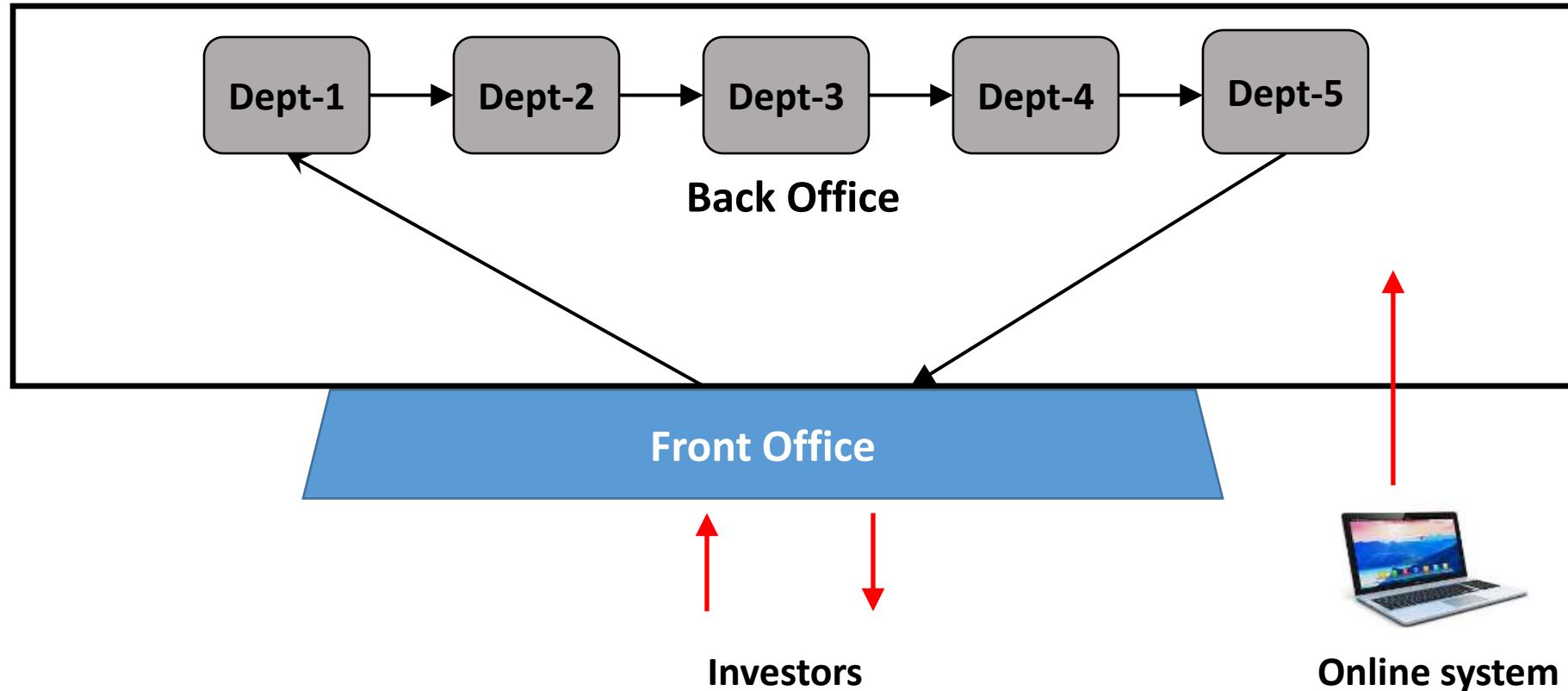
Improving Soft-infrastructures (Cont'd)

2. Automatic Investment Approval



Improving Soft-infrastructures (Cont'd)

3. One Stop Service Center



Improving Soft-infrastructures (Cont'd)

4. Online Applications

Chrome File Edit View History Bookmarks People Window Help

Create Application Thilawa SEZ

Winston

https://online.myanmarthilawa.gov.mm/apply/57738c95aedbe3f4198b456d

Thilawa SEZ Online Services

Dashboard Investor Services About Us How to pay Set Aung Logout

Create Application

Application for Investment Application

Instruction:

1. Fill the form below.
2. Download Excel file for workers lists here.
3. Attach filled file below.

Enter the following information:

Section 1 of Part - 1 > Section 2 of Part - 1 > Part - 2

Part-I

For Joint Venture Company

Is it Joint Venture Company? *

No

1. Applicant

1) Name of an Applicant/Applying Firm or Company (in block letters) *



Detail of Investors (Locators)

The Number of Companies who signed contract : 78 companies from 16 countries and regions

Nationality of the Companies :

Japan 39, Thailand 9, Korea 5, Singapore 5, Taiwan 4, Myanmar 3, Malaysia 3, Hong Kong 1, USA 1, China 1, Sweden 1,, Australia 1, Vietnam 1, India1, Netherland1, Switzerland 1

Details of the Type of Industry

For Export :

**Garment, Shoes, Toy,
Automotive Parts, Electric Devices,
Wheel Chair, Wood Craft, Transformer,
Tripod,**

For Domestic:

**Construction Materials, Food,
Aluminum Can, Lubricant Oil,
Agricultural Machinery, Medicine,
Industrial Machinery,
Corrugated Cardboard, Fertilizer,**

Financial Infrastructure

- Opening up the banking and financial sector
 - 13 Foreign banks' branches
 - Relaxing foreign exchange management
 - Allowing Foreign exchange holding
 - No more approval requirement for profit repatriation in FX
 - Adopting leap-frogging technology
 - Mobile penetration
 - Mobile banking Vs Mobile payment (Traditional mobile payment Vs App based mobile payment)
- Stock market
 - New market with no new practice

Thank you for your attention!